

CMC Student's Full Name:	
CMC Student ID#	

## 2018-2019 Student Asset Verification Form

In reviewing your application for financial aid at Claremont McKenna College, we require additional information regarding you and your spouse's (if applicable) reported assets. Please answer all questions and **report amounts as of the date you filed your 2018-2019 Free Application for Federal Student Aid (FAFSA)**. See reverse side for additional instructions.

<b>CASH, SAVINGS AND CHECKING ACCOUNTS</b>		
List banks or other institutions where you (and your spouse) have checking or savings accounts and the balances in those accounts, as well the amount of cash you (and your spouse) currently hold		
Student/Spouse Accounts		Balance/Amount
Bank: _____	\$	_____
Bank: _____	\$	_____
Bank: _____	\$	_____
Cash _____	\$	_____
<b>HOME</b>		
Do you or your spouse own a home (primary residence)?	Yes	No
If Yes		
Current market value of the home	\$	_____
Amount owed on the home	\$	_____
Year purchased		_____
Purchase price	\$	_____
<b>OTHER REAL ESTATE</b>		
Do you or your spouse own real estate other than your home?	Yes	No
If Yes		
Current market value of this real estate	\$	_____
Amount owed on the real estate	\$	_____
Year purchased		_____
Purchase price	\$	_____
<b>BUSINESS</b>		
Do you or your spouse own a business?	Yes	No
If Yes		
Current market value of this business	\$	_____
Amount owed on the business	\$	_____
Date of sale, if sold		_____
<b>INVESTMENTS</b>		
Do you or your spouse own other investments such as stocks, bonds, certificates of deposit, trust funds, mutual funds, money market funds, stock options, etc.?		
	Yes	No
If Yes		
Value of these investments	\$	_____
Debt against this value, if any	\$	_____
Describe: _____		
<b>OTHER ASSETS</b>		

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We declare information reported on this form is true, correct, and complete to the best of our knowledge. We give permission to the Office of Financial Aid to verify any of the above information.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature (if applicable)

\_\_\_\_\_  
Date

### ASSET INFORMATION

Do not leave any of these questions blank. If a question does not apply to you, write in "O." **For all assets, indicate the amount as of the date you completed your 2018-2019 Free Application for Federal Student Aid (FAFSA).**

If you are divorced or separated, and you and your spouse have jointly owned assets, give only your portion of the assets and debts. Be sure to give information about assets held in trust for you. If you have assets owned jointly with someone else, such as a business or farm, give only your portion of the assets and debts.

Do not include:

- personal or consumer loans
- the value of retirement plans (pension funds, annuities, IRAs, Keogh Plans, etc.) unless the account is an Education IRA
- student financial aid
- value of life insurance

**A. Cash, savings and checking accounts.** Do not include the current balance of checking or savings accounts if you do not have access to the money because the state declared a bank emergency due to the insolvency of a private deposit insurance fund.

**B. Home.** If you or your spouse own a home, indicate value.

**Home debt.** Write in how much you owe on the home, including all mortgages.

**C. Other real estate.** If you own other real estate (including rental property, land, or second or summer homes), indicate value.

**Other real estate debt.** Write in how much you owe on other real estate.

**D. Business value.** If you own a business, write in how much the business is worth. Include the value of land, buildings, machinery, equipment, inventories, etc.

**Business debt.** Write in what you owe on the business. Include only the present mortgage and related debts for which the business was used as collateral.

**E. Investment Value.** Investments include trust funds, money market funds, mutual funds, certificates of deposit, stocks, bonds, other securities, stocks options, education IRAs, installment and land sale contracts (including mortgages held), commodities, precious and strategic metals, etc.

**Investment Debt.** Write in what is owed on these investments.